SPECIAL PRODUCTS APPLICATION FORM (SWP/STP)

Received from Name & address:

☐ SWP/ STP



Acknowledgement Stamp

DISTRIBUTOR INFORMATION	N				FOR OFFIC	E USE ONLY
Distributor ARN/ RIA	Bank Branch Code/ RIA Registration Number	EUIN No.	CO Code	MO Code	Registrar Serial No.	Date/Time of Receipt
ARN-181211		E				
I/We hereby confirm that the	EUIN box has been intentionally	/ left blank by me/us as this tran	saction is executed without any	nteraction or advice by the empl	 lovee/relationsh	in manager/sa
				relationship manager/sales pers		
Sole /1 st applicant/Guardian	n/Authorised Signatory/POA	2 nd applicant/Au	thorised Signatory	3 rd annlicant /Δu	thorised Signato	rv
				of various factors including serv		
		•••		•		
INFORMATION OF EXISTIN	G INVESTOR					
Folio Number		Mandatory field*				
ADDITIONALINE ODMATION	(Please refer Point No. 8)	(Please ✓)				
lame of Sole /First Applicant*	Mr. Ms.	M/s.	Date of Birth	M M Y Y Y Y (*N	Mandatory for all inve	stors)
F R S T N	I A M E	M I D D L	E N A M E	L A	S T N	A M E
Occuments Enclosed ^			PAN Proof	☐ KYC~ PAN*		
lame of Guardian/Contact Pers	son [#] Relationship with MINOF	3		Guardian's Date of Birth	D D M M	YYY
FIRST	I A M E	M I D D L	E N A M E	L A	S T N	A M E
ocuments Enclosed ^			☐ PAN Proof	KYC~ PAN*		
Please mention the contact person	in case of Non-individual					
Node of Holding Single	Joint Anyone or	Survivor ¹ (¹ Default)				
VOTEMATIC WITHDRAWAL	DI AN (CWD)					
SYSTEMATIC WITHDRAWAL		PLAN*:		OPTION*:		
		FLAN	1	OPTION*:		
SUB OPTIONS*:			IDCW FREQUENCY*:			
/ithdrawal Option (Please ✓)		APPRECIATION WITHDRAWAL	DIV. ANIMITALIA	Amount (₹) (in figures)		
ixed Withdrawal Frequency (Pleas	re ✓)	QUARTERLY HALF YEAR		M	D D 14 A	/ V V V
atos (only one dato)	711" [] 1011 [] 15111 [] 201	II ZSti ("Delault date is 7til) With	Idiawai renod from D D W	10/1 7 7 7 7 10	D D W N	1 1 1 1
SYSTEMATIC TRANSFER PL	AN (STP)					
ROM SCHEME*:		PLAN*:_		OPTION*:		
O SCHEME*:		PLAN*:_		OPTION*:		
mount per Transfer (₹)		Transfer Period Fron	m D D M M Y Y	Y Y To D D M M	1 Y Y Y	Υ
ransfer Frequency (Please ✓)	MONTHLY Dates 1st	7th* 10th 15th	20th 25th (*Default date is 7th)	WEEKLY (Monday to Friday)	* Day of Transfe	er (*Default day is Wedr
lo. of Installments						
	IDES					
ECLADATION AND SIGNAT						
		cument and Statement of Additiona	Information of Bank of India Mutual	Fund (Formerly BOI AXA Mutual Fund	d) including the se	ction on "Who c
		cument and Statement of Additiona otment/Purchase of Units in the Sch neme is through legitimate sources	I Information of Bank of India Mutual neme and agree to abide by the tern only and does not involve and is not	Fund (Formerly BOI AXA Mutual Fund is and conditions applicable thereto designed for the purpose of any cor	d) including the se . I/We hereby dec ntravention or evas	ction on "Who c lare that I/We ar ion of any Act, F
		cument and Statement of Additiona strent/Purchase of Units in the Sch neme is through legitimate sources in India. I/We hereby authorise Ban OI AXA Mutual Fund) bank(s) and /	Information of Bank of India Mutual neme and agree to abide by the tern only and does not involve and is not k of India Mutual Fund (Formerly BOI or Distributor /Broker / Investment /	Fund (Formerly BOI AXA Mutual Funds and conditions applicable thereto designed for the purpose of any cor AXA Mutual Fund), its Investment M dvisor. I/We have neither received n	d) including the se . I/We hereby dec ntravention or evas anager and its age nor been induced b	ction on "Who c lare that I/We ar ion of any Act, F nts to disclose o y any rebate or
Ve have read and understood the cor est" and "Prevention of Money Lau thorised to make this investment an gulations, Notifications or Directions my investment to my bank(s)/Bank ectly or indirectly, in making this inve plicable to NRI only: I /We confir	tents of the Scheme Information Do ndering". I/We hereby apply for Allo d that the amount invested in the Scl i ssued by any regulatory authority of India Mutual Fund's (Formerly Bi stment. I/We declare that the inform m that 1 am/we are Non-Resident	indian/Person of indian origin and	u that i/vve have remitted funds in	iii abroau uirougii approveu balik	ing channels of i	rom iunas in m
Ve have read and understood the conest" and "Prevention of Money Lau thorised to make this investment and gulations, Notifications or Directions my investment to my bank(s)/Bank ectly or indirectly, in making this inveplicable to NRI only: I /We confire/E/NRO/FCNR Account. I/We under count.	tents of the Scheme Information Do ndering". I/We hereby apply for Allod that the amount invested in the Sct is sued by any regulatory authority of India Mutual Fund's (Formerly Bistment. I/We declare that the inform that I am/we are Non-Resident take that all additional purchases m	nade under this Folio will also be from the not restricted persons resident in	om funds received from abroad thro Canada or in Countries which are no	orn abroad tillough approved bank ough approved banking channels or n-compliant with FATF Agreements o	from funds in my	/our NRE/NRO/ tes of America (
Ve have read and understood the corest" and "Prevention of Money Lau thorised to make this investment and gulations, Notifications or Directions my investment to my bank(s)/Bank ectly or indirectly, in making this invepticable to NRI only: I /We confir E/NRO/FCNR Account. I/We under count. plicable to citizen of USA/ Canada: corporations, or partnerships or any fe hereby confirm that I/We are not count.	tents of the Scheme Information Do ndering". I/We hereby apply for Allot that the amount invested in the Sci sisued by any regulatory authority of India Mutual Fund's (Formerly Bistment. I/We declare that the inform that I am/we are Non-Resident take that all additional purchases m I/We hereby confirm that I/We am/a other entity created or organised in invining a false confirmation and/or displacements.	inidial/Person of inidial origin and lade under this Folio will also be from the restricted persons resident in or under the laws of USA or any persousing my/our country of residen	a that ywe have refilled unlast in om funds received from abroad thro Canada or in Countries which are no son/entity falling within the definition ce. I/We confirm that Bank of India Ir	off abroad unough approved bank ough approved banking channels or n-compliant with FATF Agreements of of the term 'US Person' under the Us ovestment Managers Pvt. Ltd. (Form	or in the United Sta S Securities Act of Jerly BOI AXA Inves	form rungs in in Jour NRE/NRO/ tes of America (l 1933, (as amer stment Manager
We have read and understood the corest" and "Prevention of Money Lau thorised to make this investment and gulations, Notifications or Directions my investment to my bank(s)/Bank ectly or indirectly, in making this inveplicable to NRI only: 1 / We confir LF/NRO/FCNR Account. I/We under count. Plicable to citizen of USA/ Canada: corporations, or partnerships or any de hereby confirm that I/We are not (1.) is relying upon this confirmation; sing out of false confirmation/inform	tents of the Scheme Information Do ndering". I/We hereby apply for Allod that the amount invested in the Sct is issued by any regulatory authority of India Mutual Fund's (Formerly Bistment. I/We declare that the inform that I am/we are Non-Resident take that all additional purchases m I/We hereby confirm that I/We am/a other entity created or organised in piving a false confirmation and/or dis and in no event shall members of the lation.	indial/Person or indial origin an lade under this Folio will also be fri re not restricted persons resident in or under the laws of USA or any per squising my/our country of residen e Bank of India Group and / or their	or that ywe have farmitted funds into motive and a from abroad through the control of the contro	und abroad unough approved banki uugh approved banking channels or n-compliant with FATF Agreements c to of the term 'US Person' under the U twestment Managers Pvt. Ltd. (Form l liable for any direct, indirect, specia	or in the United Sta S Securities Act of lerly BOI AXA Investal, incidental or co	tes of America (l 1933, (as amer tment Manager nsequential dan
DEGLARATION AND SIGNAT We have read and understood the convest* and "Prevention of Money Lau thorised to make this investment and gulations, Notifications or Directions my investment to my bank(s)/Bank ectly or indirectly, in making this inve plicable to NRI only: 1 /We confir EVNRO/FCNR Account. I/We under count. plicable to citizen of USA/ Canada: corporations, or partnerships or any Ve hereby confirm that I/We are not [d.) is relying upon this confirmation; sing out of false confirmation/inform We confirm that the ARN holder has o inch the Scheme is being recommend	Itents of the Scheme Information Do ndering". I/We hereby apply for Allod that the amount invested in the Scissued by any regulatory authority of India Mutual Fund's (Formerly Bistment. I/We declare that the inform that I am/we are Non-Resident take that all additional purchases m I/We hereby confirm that I/We am/a other entity created or organised in jiving a false confirmation and/or disand in no event shall members of the lation.	indial/Person or indial origin an lade under this Folio will also be fri re not restricted persons resident in or under the laws of USA or any per squising my/our country of residen e Bank of India Group and / or their	or that ywe have farmitted funds into motive and a from abroad through the control of the contro	und abroad unough approved banki uugh approved banking channels or n-compliant with FATF Agreements c to of the term 'US Person' under the U twestment Managers Pvt. Ltd. (Form l liable for any direct, indirect, specia	or in the United Sta S Securities Act of lerly BOI AXA Investal, incidental or co	tes of America (l 1933, (as amer tment Manager nsequential dan
We have read and understood the cor- rest* and *Prevention of Money Lau thorised to make this investment an gulations, Notifications or Directions my investment to my bank(s)/Bank ectly or indirectly, in making this inve- plicable to NRI only: I /We confir E/NRO/FCNR Account. I/We under count. plicable to citizen of USA/ Canada: corporations, or partnerships or any We hereby confirm that I/We are not 1,) is relying upon this confirmation is sing out of false confirmation/inform We confirm that the ARN holder has a ich the Scheme is being recomment	Itents of the Scheme Information Do ndering". I/We hereby apply for Allod that the amount invested in the Scissued by any regulatory authority of India Mutual Fund's (Formerly Bistment. I/We declare that the inform that I am/we are Non-Resident take that all additional purchases m I/We hereby confirm that I/We am/a other entity created or organised in jiving a false confirmation and/or disand in no event shall members of the lation.	indial/Person or indial origin an lade under this Folio will also be fri re not restricted persons resident in or under the laws of USA or any per squising my/our country of residen e Bank of India Group and / or their	or that ywe have farmitted funds into motive and a from abroad through the control of the contro	und abroad unough approved banki uugh approved banking channels or n-compliant with FATF Agreements c to of the term 'US Person' under the U twestment Managers Pvt. Ltd. (Form l liable for any direct, indirect, specia	or in the United Sta S Securities Act of lerly BOI AXA Investal, incidental or co	tes of America (l 1933, (as amer tment Manager nsequential dan
le have read and understood the conest" and "Prevention of Money Lau horised to make this investment and gulations, Notifications or Directions my investment to my bank(s)/Bank actiy or indirectly, in making this inve plicable to NRI only: 1 / We confir E/NRO/FCNR Account. I/We under count. Sorporations, or partnerships or any le hereby confirm that I/We are not (so is not of the confirmation). Is relying upon this confirmation ising out of false confirmation/inform veconitrent that I/We are not (so is not of the confirmation in the scheme is being recomment.	Itents of the Scheme Information Do ndering". I/We hereby apply for Allod that the amount invested in the Scissued by any regulatory authority of India Mutual Fund's (Formerly Bistment. I/We declare that the inform that I am/we are Non-Resident take that all additional purchases m I/We hereby confirm that I/We am/a other entity created or organised in jiving a false confirmation and/or disand in no event shall members of the lation.	indian/Person of indian origin an lade under this Folio will also be from re not restricted persons resident in or under the laws of USA or any persquising my/our country of residen e Bank of India Group and / or their ons (in the form of trail commission	or that ywe have farmitted funds into motive and a from abroad through the control of the contro	und abroad uniough approved banking channels or n-compliant with FATF Agreements of of the term 'US Person' under the US vestment Managers Pvt. Ltd. (Form eliable for any direct, indirect, specia for the different competing Schemes	or in the United Sta S Securities Act of lerly BOI AXA Investal, incidental or co	toff indis in in four NRE/NRO/ (1933, (as amer stment Manager nsequential dan
We have read and understood the conest" and "Prevention of Money Lau horised to make this investment any gulations, Notifications or Directions my investment to my bank(s)/Bank ectly or indirectly, in making this invelocity or indirectly, in making this invelocity or indirectly. If we confire E/NRO/FCNR Account. I/We under count. plicable to citizen of USA/ Canada: corporations, or partnerships or any fee hereby confirm that I/We are not () is relying upon this confirmation ising out of false confirmation/inform we confirm that the ARN holder has cited the Scheme is being recomment.	tents of the Scheme Information Do ndering". I/We hereby apply for Allod that the amount invested in the Sct is sued by any regulatory authority of India Mutual Fund's (Formerly Bistment. I/We declare that the inform that I am/we are Non-Resident take that all additional purchases m I/We hereby confirm that I/We am/a other entity created or organised in pivent a false confirmation and/or displand in no event shall members of the lation. disclosed to me/us all the commission ded to me/us.	indian/Person of indian origin an lade under this Folio will also be from re not restricted persons resident in or under the laws of USA or any persquising my/our country of residen e Bank of India Group and / or their ons (in the form of trail commission	or fact the first element united funds in om funds received from abroad through the content of t	und abroad uniough approved banking channels or n-compliant with FATF Agreements of of the term 'US Person' under the US vestment Managers Pvt. Ltd. (Form eliable for any direct, indirect, specia for the different competing Schemes	ing challies of i from funds in my or in the United Sta S Securities Act of lerly BOI AXA Inve- al, incidental or co s of various Mutua	toff indis in in four NRE/NRO/ (1933, (as amer stment Manager nsequential dan
We have read and understood the conest" and "Prevention of Money Lau horised to make this investment any gulations, Notifications or Directions my investment to my bank(s)/Bank ectly or indirectly, in making this invelocity or indirectly, in making this invelocity or indirectly. If we confire E/NRO/FCNR Account. I/We under count. plicable to citizen of USA/ Canada: corporations, or partnerships or any fee hereby confirm that I/We are not () is relying upon this confirmation ising out of false confirmation/inform we confirm that the ARN holder has cited the Scheme is being recomment.	tents of the Scheme Information Do ndering*. I/We hereby apply for Allo d that the amount invested in the Sct is sued by any regulatory authority of India Mutual Fund's (Formerly Bi stament. I/We declare that the inform m that I am/we are Non-Resident take that all additional purchases m I/We hereby confirm that I/We am/a other entity created or organised in jiving a false confirmation and/or dis and in no event shall members of the lation. lisclosed to me/us all the commission ded to me/us.	indian/Person of indian organization and under this Folio will also be for re not restricted persons resident in or under the laws of USA or any per squising my/our country of residen e Bank of India Group and / or their ons (in the form of trail commission	or native lave territied funds in our funds received from abroad through from the control of the	und abroad uniough approved banking channels or n-compliant with FATF Agreements of of the term 'US Person' under the US vestment Managers Pvt. Ltd. (Form eliable for any direct, indirect, specia for the different competing Schemes	ing challies of i from funds in my or in the United Sta S Securities Act of lerly BOI AXA Inve- al, incidental or co s of various Mutua	toff indis in in four NRE/NRO/ (1933, (as amer stment Manager nsequential dan

For ₹